

HELM

FINANCIAL CORPORATION

One Embarcadero Center • San Francisco, CA 94111

415/398-4510

FAX 415/398-4816

VIA AIR COURIER

November 21, 1994

Ms. Mildred Lee
Recordations Unit
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, DC 20423

RECORDATION NO 16557-A FILED 11/22/94

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INTERSTATE COMMERCE COMMISSION

RE: Termination of Lease of Railroad Equipment dated as of October 31, 1994
("Termination of Lease") by Helm Financial Corporation.

Dear Ms. Lee:

On behalf of Helm Financial Corporation, I submit for filing and recording, under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder the following document:

Two (2) fully executed originals of the Termination of Lease dated October 31, 1994 by Helm Financial Corporation.

In connection with the recording of the Termination of Lease, please note the following information:

Name and Address of Lessor: Helm Financial Corporation
One Embarcadero Center, Suite 3500
San Francisco, CA 94111

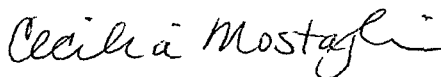
Name and Address of Lessee: Arch Coal Sales Company, Inc.
City Place One, Suite 350
St. Louis, Missouri 63141-7056

Equipment: 100, open top coal hopper railcars bearing the reporting mark and numbers form within the series HLMX 5003-5111, 10001-10120.

Previous ICC Filing: Memorandum of Lease filed on October 4, 1989 under Recordation No. 16557.

Please file the Termination of Lease as a supplementary document and return one (1) endorsed original to my attention. The filing fee of \$21.00 is included in the enclosed check number 19931, dated 11/11/94.

Sincerely,



Cecilia Mostaghim
Contract Administrator

/cm
Enclosures (2)

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TERMINATION OF LEASE INTERSTATE COMMERCE COMMISSION

THIS TERMINATION OF LEASE OF RAILROAD EQUIPMENT ("Termination") is made as of October 31, 1994 by HELM FINANCIAL CORPORATION, a California corporation ("Lessor").

1. Recitals.

- A. Lessor and ARCH COAL SALES COMPANY, INC., as assignee of Arch Mineral Corporation ("Lessee"), are parties to the Lease of Railroad Equipment dated as of May 1, 1989 (the "Lease") pursuant to which one hundred (100) open top coal hopper railcars bearing reporting marks and numbers from within the series HLMX 5003-5111, 10001-10120 (the "Units") were leased by Lessor to Lessee.
- B. The Lease is on file at the Interstate Commerce Commission ("ICC") under Recordation Number 16557 filed on October 4, 1989.
- C. The Lease was terminated on April 30, 1994.
- D. Lessor desires to provide this Termination as a formal termination document for filing with the ICC.

2. Termination. The Lease is hereby formally terminated.

IN WITNESS THEREOF, Lessor, pursuant to due corporate authority, has caused these presents to be signed in its respective corporate name on the date indicated below its signature.

HELM FINANCIAL CORPORATION

By: 

Title: President

Date: October 31, 1994

STATE OF CALIFORNIA

COUNTY OF SAN FRANCISCO

On October 31, 1994, before me, LA Ronda A. Gaines
personally appeared Richard C. Kirchner, President of HELM FINANCIAL
CORPORATION,

X personally known to me -OR-

— proved to me on the basis of satisfactory evidence to be the
person(s) whose name(s) is/are subscribed to the within
instrument and acknowledged to me that he/she/they executed the
same in his/her/their authorized capacity(ies), and that by
his/her/their signature(s) on the instrument the person(s), or
the entity upon behalf of which the person(s) acted, executed
the instrument.

Witness my hand and official seal.

LA Ronda A. Gaines
SIGNATURE OF THE NOTARY

